



SONORAN
NATUROPATHIC
CENTER

9316 E. Raintree Dr. Suite #140
Scottsdale, AZ 85260
T: 480-614-2322
F: 480-614-2522

NEW PATIENT INTAKE



Name: _____

Date of Birth: _____ Age _____ Gender _____

Street Address _____

City _____ State _____ Zip Code _____

Phone: (Home) _____ (Cell) _____ (Work) _____

HIPPA compliance does not allow for email communication involving personal/identifying information, medical records, health information, or treatment recommendations. In order to communicate with your Provider via email and see medical documents such as lab results and treatment protocols, you will need to enroll in our Patient Portal. Please provide the email that you would like to use for the registration of your portal.

E-mail Address _____

(PLEASE NOTE, you cannot change the email once it has been registered)

Sonoran Naturopathic Center may use this email for appointment reminders and other communication not involving personal/medical information

YES _____ NO _____

Social Security Number (used for insurance purposes) _____

Pharmacy: _____ Phone: _____

How did you hear about us? * (If someone referred you here, please name them so that we may thank that person)

* **Friend Referral** (Please let us know who referred you to our office.)

* **Social Media** (Please indicate which version you used to find out about our office)

☐ Facebook

☐ Twitter

☐ Youtube

☐ Other (If other please specify below)

////////////////////////////////////

Name: _____ Date: _____

EMERGENCY CONTACT:



Name _____ **Phone** _____

Relationship to you _____

What are your main health concerns? (Please list your concerns in their order of importance to you. Give a brief history of when it started, other treatments or doctors/practitioners you have seen, etc.)

- 1. _____

- 2. _____

- 3. _____

- 4. _____

- 5. _____

PAST MEDICAL HISTORY:



- ☐ Significant previous Diagnoses or Illnesses:
- ☐ Major accidents or traumas:
- ☐ Hospitalizations/Surgeries: (Please list the date & the nature of the visit or procedure)

Family History (Please indicate if the following family members are alive or deceased – list their age, health concerns and/or cause of death)

- ☐ Mother:
 - ☐ Maternal Grandmother
 - ☐ Maternal Grandfather
- ☐ Father:
 - ☐ Paternal Grandmother
 - ☐ Paternal Grandfather

☐ Siblings:

☐ Children:

Medications/Supplements: (Please Include Dosage & Brand Name, if known)

- ☐ Medications (Including Prescription and Over-the-Counter)
- ☐ Supplements

Allergies: (Include Food and/or Drug Allergies – please also describe the type of reaction you have had)

Social/Lifestyle History:

● **Occupation:**

● **Sleep:**

- Hours Per Night:
- Quality of Sleep:
- Wake feeling rested?

● **Energy Level:**

- Scale of 1-10 (10 being the most energy)

● **Living Situation:**

- Marital Status

● **Alcohol Consumption:**

- Number of Drinks per week:

● **Cigarette Smoking:** (past or present)

- Amount (packs per day):
- Duration (in years):

● **Recreational Drug Use:** (past or present)

- Type
- Duration and Frequency

● **Exercise:**

- Type
- Duration & Frequency
- Restrictions (any type of activity or exercise you are unable to do)

● **Stress Level:**

- Current level of Satisfaction/Happiness with your life?

● **Typical Diet:**

- Breakfast:
- Lunch:
- Dinner:
- Snacks:

● **Beverages:** (please specify amounts and types of the following)

- Caffeine:
- Water:
- Juice/Soda, etc:



Please check the boxes below if you have current or past exposure to any of the following:

- | | | |
|---|---|---|
| <input type="checkbox"/> Dental Amalgams (silver) | <input type="checkbox"/> Commercial hair coloring | <input type="checkbox"/> Home Fragrances (i.e. Sented Candles) |
| <input type="checkbox"/> Perfumes/Colognes | <input type="checkbox"/> Scented Lotions | <input type="checkbox"/> Commercial Dry Cleaning |
| <input type="checkbox"/> Nail or Hair Salons | | |

Do you consume any of the following? If so, how often?

- | | | |
|---|---|---|
| <input type="checkbox"/> Raw Fish/Sushi | <input type="checkbox"/> Farm Raised Fish | <input type="checkbox"/> Beef/ Red Meat |
| <input type="checkbox"/> Tuna | <input type="checkbox"/> Shellfish | |

Home/Office Environment

- | | |
|---|---|
| <input type="checkbox"/> New Paint | <input type="checkbox"/> New Carpeting |
| <input type="checkbox"/> New Furniture | <input type="checkbox"/> Home or office built before 1978 |
| <input type="checkbox"/> Composite/Synthetic Wood Furniture | |

Do you use any of the following?

- | | | |
|---|---|--|
| <input type="checkbox"/> Shower Filters | <input type="checkbox"/> Home Water Filtration | <input type="checkbox"/> HEPA Air Filters |
| <input type="checkbox"/> Bottled Water | <input type="checkbox"/> Non-toxic Hair and Body Care | <input type="checkbox"/> Organic Fruits and Vegetables |
| <input type="checkbox"/> Organic Dairy Products | <input type="checkbox"/> Organic Meats | |

What city and town were you born in?

How long did you live there?

Have you ever had a job where you had known and/or documented chemical exposure?

Have you had any reactions or known sensitivities to chemicals?

Have you lived near any industrial plants or factories? If so, what type of industry and how long did you live there?

Have you ever been tested for heavy metals, solvents, or other environmental medicine panels? If so, were there any significant findings?

REVIEW OF SYSTEMS:



(Please review the following list and check the box to indicate if you currently experience or have previously experienced any of the following symptoms. Use the space in the right column to elaborate, if necessary)

(Check positive findings and chart to right)	Details/Specifics
General: <input type="checkbox"/> Hot <input type="checkbox"/> Cold <input type="checkbox"/> Chills <input type="checkbox"/> Fever <input type="checkbox"/> Sweats <input type="checkbox"/> Night sweats <input type="checkbox"/> Weight loss <input type="checkbox"/> Weight gain <input type="checkbox"/> Fatigue <input type="checkbox"/> Restless legs <input type="checkbox"/> Snoring <input type="checkbox"/> Difficulty staying awake <input type="checkbox"/> Difficulty falling asleep <input type="checkbox"/> Difficulty staying asleep Current Weight: _____ Weight One year ago: _____ Ideal Weight: _____	
Skin, Hair, Nails: <input type="checkbox"/> Dry Skin <input type="checkbox"/> Frequent or Easy Bruising <input type="checkbox"/> Rashes <input type="checkbox"/> Hair Loss or Thinning Hair <input type="checkbox"/> Fungal Infections of the skin or nails <input type="checkbox"/> Eczema <input type="checkbox"/> Poor Wound Healing <input type="checkbox"/> Psoriasis <input type="checkbox"/> Itching <input type="checkbox"/> Jaundice <input type="checkbox"/> Breaking Nails Any abnormal skin lesions? _____ Do you see a dermatologist regularly? _____ Most recent Dermatological Exam: _____	
HEENT: Head: <input type="checkbox"/> Headache <input type="checkbox"/> History of head injury <input type="checkbox"/> Migraines Eyes: <input type="checkbox"/> Double vision <input type="checkbox"/> Blurred Vision <input type="checkbox"/> Cataracts <input type="checkbox"/> Vision changes <input type="checkbox"/> Pain <input type="checkbox"/> Redness <input type="checkbox"/> Itching	

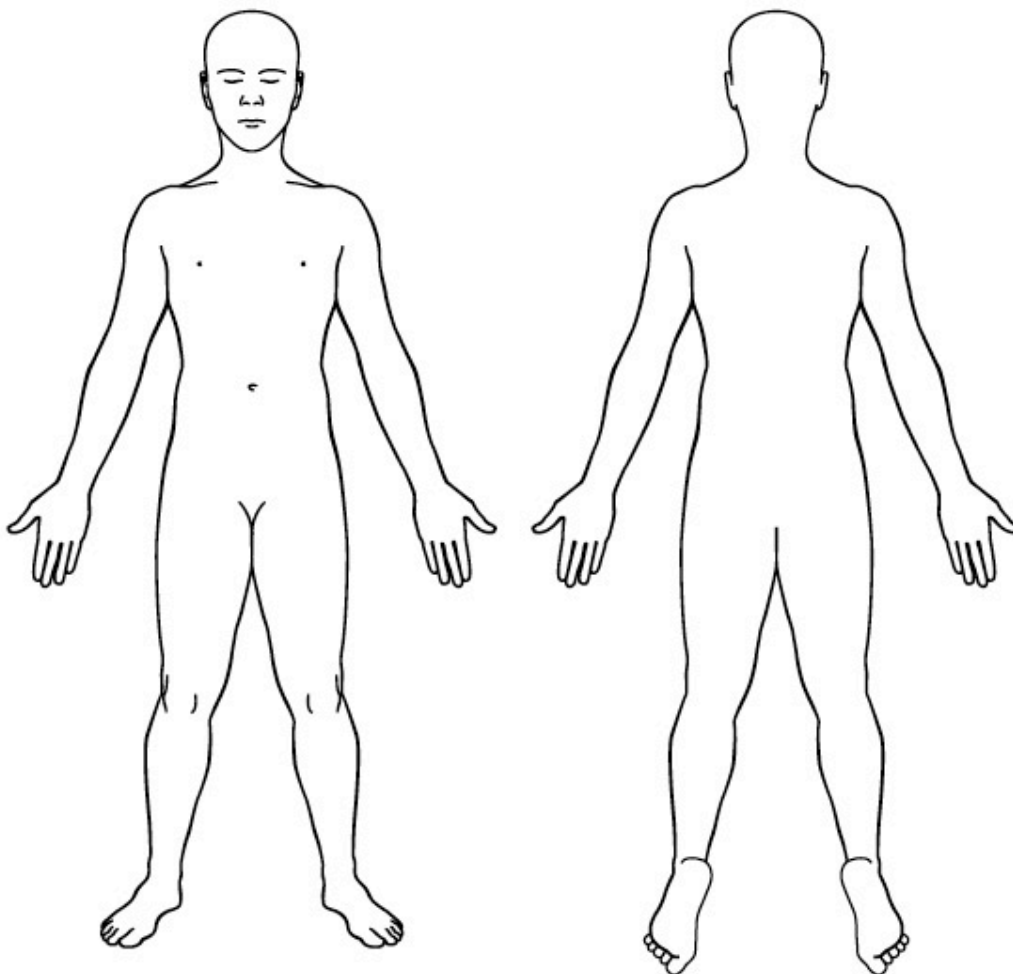
<p><u>Most recent visit to eye doctor?</u></p> <p><u>Wear glasses or contacts?</u></p> <p>Ears:</p> <div> <input type="checkbox"/> Discharge <input type="checkbox"/> Hearing changes </div> <div> <input type="checkbox"/> Ringing in the ears <input type="checkbox"/> Pain </div> <input type="checkbox"/> Dizziness <p>Nose:</p> <div> <input type="checkbox"/> Sinusitis <input type="checkbox"/> Decreased smell </div> <div> <input type="checkbox"/> Discharge/mucus <input type="checkbox"/> Nose bleeds </div> <input type="checkbox"/> Congestion <input type="checkbox"/> Seasonal allergies <p>Mouth/Throat:</p> <div> <input type="checkbox"/> Canker sores <input type="checkbox"/> Sore throats </div> <input type="checkbox"/> Persistent hoarseness <input type="checkbox"/> Difficulty swallowing <div> <input type="checkbox"/> Toothache <input type="checkbox"/> Bleeding gums </div> <input type="checkbox"/> Gingivitis <p><u>Most recent dental visit?</u></p> <p><u>Any fillings or dentures?</u></p>	
<p>NECK:</p> <div> <input type="checkbox"/> Injuries <input type="checkbox"/> Masses </div> <div> <input type="checkbox"/> Pain <input type="checkbox"/> Stiffness </div>	
<p>CHEST:</p> <div> <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis </div> <div> <input type="checkbox"/> COPD <input type="checkbox"/> Chronic cough </div> <div> <input type="checkbox"/> Coughing up blood <input type="checkbox"/> Shortness of breath </div> <div> <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Pain </div> <div> <input type="checkbox"/> Wheezing <input type="checkbox"/> Pneumonia </div>	
<p>CARDIOVASCULAR:</p> <div> <input type="checkbox"/> Palpitations <input type="checkbox"/> Murmurs </div> <div> <input type="checkbox"/> Arrhythmias <input type="checkbox"/> Chest pain/Angina </div> <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> Claudication (pain in the legs with exercise) <div> <input type="checkbox"/> Heart Attack <input type="checkbox"/> Coronary Artery Disease </div> <input type="checkbox"/> Cyanosis (blue hands or feet)	

<ul style="list-style-type: none"> <input type="checkbox"/> Dizziness <input type="checkbox"/> Shortness of Breath with exercise <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Difficulty Breathing while lying flat <input type="checkbox"/> Phlebitis <input type="checkbox"/> Varicose Veins <input type="checkbox"/> Stroke or TIA 	
<p>GASTROINTESTINAL:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Blood in the stool <input type="checkbox"/> Gallbladder problems <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Gas or Bloating <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Undigested food or mucus in the stool <input type="checkbox"/> Indigestion <input type="checkbox"/> Belching <input type="checkbox"/> Acid Reflux <input type="checkbox"/> Ulcers <input type="checkbox"/> Abdominal Pain or Cramping <input type="checkbox"/> Irritable Bowel Syndrome <p>Bowel Movement frequency?</p> <p>Do you have to strain or do you experience any pain with passing stool?</p> <p>Most Recent Colonoscopy:</p>	
<p>GENITOURINARY:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Pain with Urination <input type="checkbox"/> Blood in the urine <input type="checkbox"/> Frequent Urination <input type="checkbox"/> Discharge <input type="checkbox"/> Waking frequently at night to urinate <input type="checkbox"/> Change in frequency <input type="checkbox"/> Difficulty initiating stream <input type="checkbox"/> Decreased force of urine stream <input type="checkbox"/> Incontinence <input type="checkbox"/> Chronic or Frequent UTI's <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Interstitial Cystitis 	
<p>SEXUAL HEALTH</p> <ul style="list-style-type: none"> <input type="checkbox"/> Genital Pain <input type="checkbox"/> Itching <input type="checkbox"/> Pain During Intercourse <input type="checkbox"/> Discharge <input type="checkbox"/> Decreased Libido <input type="checkbox"/> Difficulty with arousal <input type="checkbox"/> Inability to achieve orgasm <p>Have you ever been diagnosed or treated for an</p>	

<p>STD? (please specify when & which STD)</p> <p>Number of sexual partners in the past year:</p> <p>Most recent testing for STD's</p> <p>Method of Contraception:</p>	
<p>BREASTS:</p> <div> <input type="checkbox"/> Discharge <input type="checkbox"/> Enlargement </div> <div> <input type="checkbox"/> Pain <input type="checkbox"/> Tenderness </div> <div> <input type="checkbox"/> Prior surgery or biopsy </div> <p>Most Recent Mammogram:</p>	
<p>FEMALE/GYN:</p> <p><input checked="" type="radio"/> Number of Pregnancies:</p> <p><input checked="" type="radio"/> Number of Live Births:</p> <p><input checked="" type="radio"/> Abortions or Miscarriages:</p> <p><input checked="" type="radio"/> Date of Last Menstrual Period:</p> <p><input checked="" type="radio"/> Length of Cycle:</p> <div> <input type="checkbox"/> Discharge <input type="checkbox"/> Short <input type="checkbox"/> Long </div> <div> <input type="checkbox"/> Irregular <input type="checkbox"/> Regular <input type="checkbox"/> Clots </div> <div> <input type="checkbox"/> Painful <input type="checkbox"/> Discharge <input type="checkbox"/> Foul Odor </div> <p><input checked="" type="radio"/> PMS Symptoms:</p> <p><input checked="" type="radio"/> Menses started at age:</p> <p><input checked="" type="radio"/> Menses stopped at age:</p> <p><input checked="" type="radio"/> Last Pap Smear:</p> <p><input checked="" type="radio"/> History of Abnormal Paps?</p> <p>Gynelocial Surgeries or Procedures (date & type)</p>	
<p>MALE:</p> <div> <input type="checkbox"/> Prostatitis <input type="checkbox"/> Lesions </div> <div> <input type="checkbox"/> Benign Prostatic Hypertrophy </div> <div> <input type="checkbox"/> Erectile Dysfunction <input type="checkbox"/> Testicular Trauma </div>	
<p>NEUROMUSCULAR:</p>	

<div><div><input type="checkbox"/> Numbness</div><div><input type="checkbox"/> Joint Pain</div><div><input type="checkbox"/> Joint Swelling</div><div><input type="checkbox"/> Syncope (fainting)</div><div><input type="checkbox"/> Weakness</div><div><input type="checkbox"/> Poor Balance</div><div><input type="checkbox"/> Tingling</div><div><input type="checkbox"/> Arthritis</div><div><input type="checkbox"/> Muscle Pain</div><div><input type="checkbox"/> Vertigo</div><div><input type="checkbox"/> Tremors</div><div><input type="checkbox"/> Loss of Consciousness</div></div>	
<div><div>ENDOCRINE:</div><div><div><input type="checkbox"/> Heat intolerance</div><div><input type="checkbox"/> Cold intolerance</div><div><input type="checkbox"/> Increased Thirst</div><div><input type="checkbox"/> Increased Appetite</div><div><input type="checkbox"/> Anemia</div><div><input type="checkbox"/> Excessive bruising</div><div><input type="checkbox"/> Easy bleeding</div><div><input type="checkbox"/> Diabetes</div><div><input type="checkbox"/> Thyroid Problems</div><div><input type="checkbox"/> Fatigue</div></div></div>	
<div><div>MENTAL/EMOTIONAL:</div><div><div><input type="checkbox"/> Depression</div><div><input type="checkbox"/> Anxiety</div><div><input type="checkbox"/> Panic Attacks</div><div><input type="checkbox"/> Bipolar Disorder</div><div><input type="checkbox"/> Phobias</div><div><input type="checkbox"/> Anger/Rage</div><div><input type="checkbox"/> PTSD</div><div><input type="checkbox"/> Schizophrenia</div><div><input type="checkbox"/> Poor Memory</div><div><input type="checkbox"/> Brain Fog</div><div><input type="checkbox"/> Behavioral or Conduct Disorders</div><div><input type="checkbox"/> ADHD/ADD</div></div></div> <div><div>Have you ever had suicidal thoughts or attempted suicide?</div><div></div></div> <div><div>Were you ever emotionally or physically abused?</div><div></div></div> <div><div>Have you ever been hospitalized for Psychiatric Reasons?</div><div></div></div>	

Please circle, highlight, or indicate any areas of pain, numbness, tingling, or other concerns. Be as specific and descriptive as possible.



Better with: (check all that apply)

- ☐ Hot ☐ Cold ☐ Motion ☐ Rest ☐ Pressure ☐ No pressure

Anything else make it feel better?

- Severity _____
 ● (on a scale of 1-10, 10 being the worst pain you've ever experienced)

● Worst Time of Day:

- ☐ Mornings ☐ Evenings ☐ Afternoons ☐ Night-time

● Are these Symptoms:

- ☐ Constant ☐ Random ☐ Increasing in Severity

● Any known triggers?



CLINIC FEE AGREEMENT



Please read items A-F carefully and initial where indicated.

- A. **Dr. Brian Popiel** is currently classified as out of network provider for all insurance companies. In order to potentially have insurance coverage for our services your insurance plan needs to have **out of network coverage and the OON deductible must be met before reimbursement will happen.** Billing for labs is handled by the lab(s) selected by your physician. The lab(s) will submit charges to your insurance company and coverage is determined by deductible status and your insurance plan policies. **Please note, that Sonoran Naturopathic Center is not involved in the lab billing.** Most insurance companies will cover all or a portion of the bill for lab services. Be aware that out of pocket medical expenses can be used as tax deductions in some circumstances. **Please keep your receipts as we do not keep financial records of your visits. We will not be providing year end statements for taxes.**

_____ (initial)

- B. **Dr. Popiel's fee for in-office or phone consultations is based on time and billed at a rate of \$250/per hr.** There will be separate costs for certain procedures, supplements, IV therapies, injections, lab work and diagnostic testing. Follow up appointments will be billed at the same rate mentioned above.

_____ (initial)

- C. We require a 24 hour advance notice to cancel appointments. For all **LATE cancels (less than 24hr notice)** you will be charged **\$25.00**. For all **NO SHOW appts**, where notice has not been provided, you will be charged **\$75.00**.

_____ (initial)

D. **IV THERAPY**

The IV therapies already include Dr. Popiel's time and you **will not** be billed for his time twice. The following are the charges for IV's.

- Nutritional/Hydration/Vitamin C IV's - **\$195-\$250**
- DMPS Chelation (Heavy Metals Testing/Removal) - **\$95**
- Glutathione (Detoxification) IV Push - **\$45**
- IV OZONE - **\$150-\$195**
- IV Push - **\$80**

IVS ARE MADE PRIOR TO CLIENT ARRIVAL. 24 HR NOTICE IS REQUIRED TO CANCEL AN IV APPT. IN THE EVENT OF A NO SHOW OR LATE CANCEL (LESS THAN 24 HR NOTICE), CLIENTS WILL BE HELD FINANCIALLY RESPONSIBLE FOR THE FULL IV COST

_____ (initial)

E. **INJECTABLE THERAPIES/OTHER:**

- Blood Draw - **\$20**
- B-12/Iron/Testosterone injection - **\$20-\$35**
- Prolotherapy- **\$125-\$400**
- Infrared Sauna- **\$25**

- Acupuncture - **\$95** (new patients) **\$75** (follow ups)
- Prolozone - **\$125-\$400**
- Amnio Fix – **Cost determined by injection site location and dose required**

_____ (initial)

F. **PAYMENT IS DUE AT THE TIME OF SERVICE.** Dr. Popiel will bill insurance on behalf of the patient, but there is no guarantee of insurance reimbursement, due to the fact that he is an out of network provider.

_____ (initial)

Client Signature:

Date

By signing I agree to the above terms as outlined.



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INFORMED CONSENT



Welcome to Sonoran Naturopathic Center and the medical practice of **Dr. Brian Popiel**.

I consent to treatment and understand that my physician is a licensed Naturopathic Doctor who will conduct a thorough case history with me before initiating any treatment protocols. Naturopathic doctors are recognized as primary care physicians in the state of Arizona with the ability to diagnose and treat disease conditions. Naturopathic doctors utilize principles and practices that treat the whole person and assist in the body's own ability to heal.

Evaluation and diagnoses will be based on physical exam, specific blood and/or urinary laboratory reports. Evaluation of these laboratory reports may be interpreted differently from other practitioners of naturopathic or allopathic medicine. Treatment protocols may or may not be consistent with mainstream medical tests/evaluations and are based on clinical experience and scientific/medical literature.

Treatments may include procedures such as but not limited to nutritional supplements, homeopathic medicines, botanical medicines, intravenous vitamin/mineral therapy, acupuncture, prolotherapy injections, mesotherapy injections, trigger point injections, and prescriptive medications (including bio-identical hormones). Certain treatments may be deemed "experimental" since the FDA has not issued any guidelines or statements as to the safety or efficacy of these treatments. I understand that my doctor will inform me of the potential risks of treatment and answer any questions that I may have.

I understand that even "natural" treatments may have side effects and it is my responsibility to inform my doctor in a timely manner of any side effects or adverse effects that I may be experiencing. I will make sure to inform my doctor of all dietary supplements, non-prescriptive medicines and prescriptive medications that I am taking; as well as updating any changes to this list.

I acknowledge that if I have any questions or concerns about my lab evaluation and treatment protocol; I will address them with my doctor in a timely manner. My consent to treatment is voluntary and informed.

I assume full responsibility for costs regardless of my insurance coverage; these costs may include office visits/procedures and labs not covered by insurance, as well as medications, and supplements.

HIPPA compliance does not allow for email communication involving personal/identifying information, medical records, health information, or treatment recommendations. In order to communicate with your Provider via email and see medical documents such as lab results and treatment protocols, you will need to enroll in our Patient Portal. Please provide the email that you would like to use for the registration of your portal.

E-mail Address _____

(PLEASE NOTE, you cannot change the email once it has been registered)

Sonoran Naturopathic Center may use this email for appointment reminders and other communication not involving personal/medical information

YES _____ NO _____

Signature

Date

Print Name

Doctors' Signature

Date



HIPAA PATIENT CONSENT FORM

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment, or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

The patient understands that:

Protected health information may be disclosed or used for treatment, payment, or health care operations. The Practice has Notice of Privacy Practices and that the patient has the opportunity to review this Notice. The practice reserves the right to change the Notice of Privacy Practices. The patient has the right to restrict the uses of their information, but the Practice does not have to agree to those restrictions. The patient may revoke this Consent in writing at any time and all future disclosures will then cease. The Practice may condition receipt of treatment upon the execution of this Consent.

This consent was signed by: _____

Printed Name-Patient or Responsible Party

Patient Signature or Responsible Party

Date

Relationship to patient (if other than patient)

Witness:

Printed Name-Practice Representative

Date



Policy Agreement

Appointments

_____ I understand that if I have not been seen in 12 months by Dr. Brian Popiel, Sonoran Naturopathic Center staff cannot give any medical advice, sell supplements, refill prescriptions, or act as a PCP.

_____ Sonoran Naturopathic Center staff does their best to run on time with every patient. It is imperative that you are on time for your appointments. When a patient is late, it then causes the staff to be late, making the next patient's scheduled appointment delayed. Please be on time for all appointments.

_____ If you arrive early, this does not guarantee that you will be seen early.

No Show/Cancellation/Late Appointments

_____ No show/late cancellation (within 24hrs of your appointment) fees are as follows:

Blood draw: \$20

Injection: \$25

IV: \$195

In office/phone consult: \$75

We ask that you give at least a 24hr notice when cancelling and/or rescheduling. If you are not going to make your scheduled appointment due to unforeseen emergency, please call the office immediately.

_____ If you are more than 15 minutes late for your appointment, you will be rescheduled. This includes all types of appointments.

Portal Communication

_____ When communicating through the portal please know the staff has up to 48hrs to respond to your message. If it is an urgent matter, please call the office.

Refills

_____ If you need a refill, please contact your pharmacy direct and they will request one from us.

Thank you for being an important part of our practice.